Transbay Transit Center Community Facilities District
Status of Development
June 2019 Update

Project	Address	Owner	Use	Units or Office SF	Actual/Estimated Taxable Square Footage	Actual/Estimated NET CFD Bond Proceeds (in millions) as of 2/19	Cumulative Actual/Estimated NET CFD Bond Proceeds (in millions) as of 2/19	Original Estimated Completion	TCO Received or Expected (Calendar Year)	CFC Received or Expected (Calendar Year)	Current Status
1 Salesforce East	350 Mission St	KR 350 Mission	Office	420,000 SF	52,000	$3.7	$3.7	2016	12/31/15	3/23/2017	Construction completed.
Block 6 / Solaire	299 Fremont St	Golub	Residential	479 DU	296,141	$24.1	$27.9	2016	04/25/16	3/23/2017	Construction completed.
Salesforce Tower - Part I	415 Mission St	Boston Properties/ Hines	Office	1,420,000 SF	1,420,186	$121.4	**$149.2**	2017	09/24/17	TBD	Construction completed; CFC not issued as of 12/10/18
2 Salesforce Tower - Part II	415 Mission St	Boston Properties/ Hines	Office	1,420,000 SF	237,163	$1.9	$151.1	07/09/05	09/24/17	TBD	Construction completed; CFC not issued as of 12/10/18
33 Tehama	41 Tehama St	Hines	Residential	398 DU	237,163	$20.8	$171.9	07/08/05	11/17/17	5/22/2018	Construction completed.
181 Fremont	181 Fremont St	Jay Paul Co	Office/Residential	Ofc: 404,000 SF Res: 74 DU	Ofc/Ret: 436,332	$55.1	$227.0	07/09/05	05/08/18	TBD	Construction completed; CFC not issued as of 9/18/18
Block 5 / Park Tower	250 Howard St	Golub/John Buck Co	Office	767,000 SF	764,659	$64.5	**$291.5**	1Q 2019	10/25/18	TBD	TCO received 10/25/18
3 Block 8 / The Avery	250 Fremont St	Related Co/TNDC	Residential	537 DU	596,373	$41.5	$333.0	1Q 2020	2Q 2019	TBD	Under construction; completion estimated 2Q 2019
Block 9	500 Folsom St	TMG/Essex/Bridge	Residential	767,000 SF	304,083	$17.5	$350.6	1Q 2019	4Q 2019	TBD	Under construction; completion estimate 4Q 2019
Block 1 / Mira	160 Folsom St	Tishman Speyer	Residential	393 DU	328,880	$32.4	**$383.0**	1Q 2020	4Q 2019	TBD	Under construction; completion estimate 4Q 2019
75 Howard St/ One Steuart Lane	75 Howard St	Paramount	Residential	120 DU	271,088	$24.5	$407.5	2019	Q1 2021	TBD	Project approved at CPC on 9/3/15; permits issued 10/25/17; under construction; estimated TCO Q1 2021
Oceanwide Center	50 1st St	Oceanwide	Office/Residential/ Hotel	Ofc: 790,236 SF Res: 265 DU Hotel: 245,895 SF	Ofc/Ret: 1,007,747	$148.0	$555.5	2021	2Q 2021	TBD	Project approved at CPC on 5/5/16; multiple demo and new construction/alteration permits filed (new construction); permits issued on 2/1/7 and 7/5/17
555 Howard	555 Howard St	SKS, Pacific Eagle	Hotel	Hotel: 401 Rms 370,444 SF GSF (hotel & retail): 371,457 SF	297,166	$30.6	$586.1	2021	2022	TBD	Older mixed-use project was approved at Planning Commission 3/2/17, site permit issued 11/28/18; modified project curretly under review w/Planning (modified project eliminates all residential uses -- 100% hotel project -- with increase in hotel room count from 255 to 406)
524 Howard	524 Howard St	Crescent Heights	Residential	334 DU	381,815	$29.5	$615.6	2019	2023	TBD	Project approved at CPC on 11/13/16; no site permit; status unknown.
Block 4	200 Maine St	Option for Hines to buy	Residential	Est. 570 DU	383,334	$35.7	$651.3	2022	2Q 2023	TBD	Northern portion of Temporary Terminal. OCII Commission Approvals process underway.
Parcel F	550 Howard St	Hines	Office/Residential/ Hotel	Ofc: 274,976 SF Res: 165 DU Hotel: 189 Rms 238,800 SF	Ofc/Ret: 282,547	$89.8	$741.1	2023	2Q 2023	TBD	TJPA contractor use reserved until Dec. 2016; project under review with Planning (no hearing dates set)

$741.1

1 First issuance of CFD bonds - Special Tax Bonds, Series 2017 A&B. Total bond proceeds allocated to TJPA were $149.2 million.

2 Second issuance of CFD bonds - Special Tax Bonds, Series 2019 A&B. Total bonds proceeds allocated to TJPA were $142.4 million. At closing $25 million of 2019B proceeds were used to pay down the City Interim COP from $103 million to $78 million.

3 Estimated third issuance of CFD bonds, which is anticipated to pay off the remaining balance of the City Interim COP.